

How do I run and customise a report?

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Select Reports.



From the Standard Reports tab, click on the your want to run and customise. This will run the report and open it in a new window.



The report will open in a new window.

Click Customize.

Advanced Members Report										
Report Generation Status: Complete										
Report Options:										
Summarize info	ormation by: Sł	now II accounts		Date Field Birthdate	Range Custom From T	• •				
Run Report H	lide Details Customize Sa	ve As Pr	intable View	Export Details						
National Numb	er Member Name	Gender	Birthdate	Email	Mobile Phone	Organisation: Account Name	Finan			
-	NSO Admin1	Male	12/12/1921	nsoadmin1@sportstg.com	0434433434	Metro Club 3				
-	Michael Jordan	Male	23/02/1960	vmathews+1@sportstg.com	0398997878	STG Victoria Organisation				
001504	Jenny Smith	Female	13/05/1990	c.gao+jsmith@sportstg.com	044444444	STG National Organisation	✓			
001503	Enda Alford	Female	15/04/2005	member2@sportstg.com	400111223	STG National Organisation				
-	Christian Magias	Male	1/01/1990	cmagias@sportstg.com	040000000	STG National Organisation	\checkmark			
-	Victor Mathews	Male	15/04/1980	vmathews@sportstg.com	0401010405	STG National Organisation				
-	Adam Rowe	Male	25/04/1987	member100@sportstg.com	0400111321	STG National Organisation	1			
-	Andrew Gowling	Male	15/07/1982	agowling@sportstg.com	0439935699	STG National Organisation	\checkmark			
-	Rory Stewart	Male	29/07/2011	r.stewart@sportstg.com	0400100200	STG National Organisation	1			
-	Test Product	Male	29/09/2013	r.stewart@sportstg.com	0400100200	STG National Organisation				
-	Ira Aguilar	Male	6/09/2000	member1@sportstg.com	400111222	STG National Organisation				
-	Club Admin13	Male	1/01/1990	clubadmin13@sportstg.com	04202020202	Perth Mavericks				
001502	NSO Admin10	Male	1/12/1979	nsoadmin10@sportstg.com	022176924	STG National Organisation	✓			
-	Hallie Allman	Female	22/03/2006	member3@sportstg.com	400111225	STG National Organisation				
001500	Ronaldinho De Gaucho	Male	10/08/1990	test@test.com	000	STG National Organisation				
001501	Daniel Morrison	Male	1/12/1979	d6excavator@yahoo.com	0221769024	STG National Organisation				
-	Test Jennings	Female	1/01/1990	cmagias@sportstg.com	04111111111	STG National Organisation				
-	Bec Jennings	Female	20/07/1994	rjennings@sportstg.com	0411111111	STG National Organisation	-			

This opens the report so you can customize it.

In the left column is a list of all available fields on which you can report.

Report Type: Members with MemberTypes and Organisation Advanced Members Report									
Save Save As Close	Report Properties Add R	eport Type 💽 Run Report							
Fields All a # 🗔	Filters Add 💌								
Q. Quick Find	Show All account	ts 💌							
- concreting	Date Field Bithdate	All Time							
Drag and drop to add fields	Date Field Binnate	 Range Air fille 	• From	10					
Bucket Fields Add Bucket Field Grganisation Hierarchy	To add filters, click	Add.							
Organisation Name	Preview Tabular Form	at • Show • Remove All Columns							
Grganisation Parent Grganisation Grandparent	National Number	Member Name	Gender	Birthdate	Email				
🦾 🥔 Organisation Great Grandpa	-	Dan Buchanan	Male	1/11/2010	member10@				
E C Member - General	-	Marvin Hampton	Male	21/07/2009	member43@				
a External Id	-	Wm Hanson	Male	27/11/2009	member44@				
- a SportsTG ID	-	Roppio Corr	Male	20/01/2002	member156				
a Member Name	-		Male	12/12/1002	niember 15@				
Galutation Generation	-	ASD ASD	Male	12/12/1990	asujki askjul				
- a First Name	-		wale	23/04/2005	member45@				
a Middle Name	-	Mike Burgess	Male	1/05/2007	member11@				
a Last Name	-	Adrian Hart	Male	10/03/2001	member46@				
Gender	001500	Ronaldinho De Gaucho	Male	10/08/1990	test@test.co				
Birthdate	-	Oscar Chavez	Male	15/10/2005	member16@				
a Mobile Phone	-	Ira Aguilar	Male	6/09/2000	member1@s				
a Home Phone	-	Raul Conner	Male	27/07/2003	member21@				
 a Organisation: Account Name 	-	Rory Stewart	Male	29/07/2011	r.stewart@s				
- a Status	-	Bec Jennings	Female	20/07/1994	rjennings@s				
End Date	-	Brandee Cote	Female	9/06/2007	member22@				
🕒 🥽 Member - Address	-	Test Product	Male	29/09/2013	r stewart@s				
A Physical Street	-	Michael Floyd	Male	13/07/2008	member326				
A Physical City Bhysical State		Tom Bishon	Male	10/05/2010	member8@				
A Physical State A Physical Postal Code	-	lan Bush	Malo	10/03/2010	mombor126				
- a Physical Country	-	Claranaa Craaa	Male	4/04/2010	member 12(
a Mailing Street	-	Clarence Cross	Male	4/10/2006	member23@				
A Mailing City	-	Norman Butler	Male	22/11/2002	member13@				

Across the top is where you can add filters to select only the information you want.

Select the field you want to use as a filter, drag and drop it into the box the says "To add filters,

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click Add".
```

Report Type: Members with Member Types and Organisation Advanced Members Report									
Save Save As Close	Report Properties Add R	eport Type 💽 Run Report							
Fields All a # a	Filters Add Filte	s Range All Time	▼ From						
Bucket Field Granisation Hierarchy Organisation Name Organisation Reserved	To add filters, click Preview Tabular Format	Add.	der						
Organisation Parent Group of Content	National Number	Member Name	Gender	Birthdat					
🦾 🦨 Organisation Great Grandpa	-	Dan Buchanan	Male	1/1					
a National Number	-	Marvin Hampton	Male	21/0					
a External Id	-	Wm Hanson	Male	27/1					
SportsTG ID	-	Bennie Carr	Male	29/0					
a Salutation	-	ASD ASD	Male	12/1					
a Preferred Name	-	Toby Harper	Male	23/0					
Grist Name Middle Name	-	Mike Burgess	Male	1/0					
a Last Name	-	Adrian Hart	Male	10/0					
a Gender	001500	Ronaldinho De Gaucho	Male	10/0					
Birthdate	-	Oscar Chavez	Male	15/1					
a Mobile Phone	-	Ira Aguilar	Male	6/0					
4 Home Phone	-	Raul Conner	Male	27/0					
Organisation: Account Name	-	Rory Stewart	Male	29/0					
a Status	-	Bec Jenninas	Female	20/0					

NOTE: you can also click the Add button next to the word Filters. This will add a line from which you can select the field from a drop down list.

NOTE: when you drag and drop a field, ensure that it has a green tick box before you drop it. If the box is red, the field will not drop.

Once you drop the filter you need to select an operator and the option(s) you want to filter.

In this example, the field to filter is **Gender**, the operator is **Equals** and the option to filter is **Male**.

NOTE: you must click OK at the end of the line to insert the filter.

Filters Show	Add All accounts	•			
Date Field	Birthdate	Range All Time	 From 	То	
	Gender	equals	▼ Male	S OK Cancel	

You will notice as soon as to click OK, the report filters.

Filters 🗸	dd 💌				
Show A	l accounts	¥			
Date Field	rthdate 💌 I	Range All Time	• From	m To	
Duto Fiold		tange	TIOM		
G	ender equals "M	ale''			
Preview Tabu	ar Format 🔹 Show 💌	Remove All Columns			
National Num	ber Member	Name	Gender	Birthdate	Ema
-	Richard H	Hudson	Male	16/06/2004	mem
-	Dan Bucł	nanan	Male	1/11/2010	men
-	Marvin H	ampton	Male	21/07/2009	men
-	Roman H	lunt	Male	22/09/2007	men
-	Wm Hans	son	Male	27/11/2009	men
-	Bennie C	arr	Male	29/01/2002	men
-	ASD ASE)	Male	12/12/1990	asdj
-	Toby Har	per	Male	23/04/2005	men
-	Luis Jenr	nings	Male	12/03/2000	men
-	Mike Bur	gess	Male	1/05/2007	men
-	Adrian Ha	art	Male	10/03/2001	men
001500	Ronaldin	ho De Gaucho	Male	10/08/1990	test(
-	Oscar Ch	avez	Male	15/10/2005	men
-	Clayton J	ohnston	Male	20/04/2004	men
-	Ira Aguila	ır	Male	6/09/2000	men
-	Raul Con	ner	Male	27/07/2003	men
-	Guy Garr	ner	Male	9/03/2011	men
-	Rory Stev	wart	Male	29/07/2011	r.ste
-	Lowell He	enderson	Male	18/09/2010	men
-	Test Prod	luct	Male	29/09/2013	r.ste
_	Michael F	lovd	Malo	13/07/2008	mon

You can add more than one filter using the above process.

The **Preview** section shows the information that is your report. It updates instantly when you add filters or change the columns in the table.

If there are columns you don't need, click on the down arrow next to the column header and select **Remove Column**.



If you want to see additional information, find the field in the list on the left, drag and drop it into the Preview section.

Advanced N	s with Member Types and O Iembers Repo	rganisation rt						Guided Tour Vid
Save Save As Close	Report Properties Add Report T	ype 🜔 Run Repo	ort					
Fields All a # C Q. Ouick Find Drag and drop to add fields	Filters Add Filters Add Comparison of the second seco	▼ Range	All Time T Fro	m 📴 To	1			
Grganisation Grandparent Grganisation Great Grandparent Grganisation Great Grandparent Grganisation Great Grandparent	Gender equ	als "Male"						
a National Number a External Id	Preview Tabular Format *	Show • Remove	All Columns					
4 SportsTG ID	Member Name	Gender	Birthdate	Email	Mobile Phone	Organisation: Account Name	Financial Status?	
- a Member Name	Richard Hudson	Male	16/06/2004	member50@sportstg.com	400111271	Metro Club 9		
- a Preferred Name	Dan Buchanan	Male	1/11/2010	member10@sportstg.com	400111231	Metro Club 2		
- a First Name	Marvin Hampton	Male	21/07/2009	member43@sportstg.com	400111264	Metro Club 8		
- a Last Name	Roman Hunt	Male	22/09/2007	member51@sportstg.com	400111272	Metro Club 9		
4 Gender	Wm Hanson	Male	27/11/2009	member44@sportstg.com	400111265	Metro Club 8		Statue
Birthdate	Bennie Carr	Male	29/01/2002	member15@sportstg.com	400111236	Metro Club 3		Otatus
- a Email	ASD ASD	Male	12/12/1990	asdjkhaskjdh@asdasd.com	123123	STG Victoria Organisation		
4 Home Phone	Toby Harper	Male	23/04/2005	member45@sportstg.com	400111266	Metro Club 8		
- a Organisation: Account Name	Luis Jennings	Male	12/03/2000	member53@sportstg.com	400111274	Metro Club 9		
- a Status	Mike Burgess	Male	1/05/2007	member11@sportstg.com	400111232	Metro Club 2		
- End Date	Adrian Hart	Male	10/03/2001	member46@sportstg.com	400111267	Metro Club 8		

NOTE: when you drag and drop a field, ensure that it has a green tick box before you drop it. If the box is red, the field will not drop.

You can reorder the columns by dragging and dropping them into the order you want to see them.

Once you have customized the report and can see the information you want, you can run the report or save it.

NOTE: running the report displays it on the screen. You can still save it after you run it.

To save the report, click Save As.

Advanced N	Report Type: Members with Member Types and Organisation Gradient Advanced Members Report								
ave Save As Close Add Report Properties Add Report Type Run Report									
Fields All a # C Q Quick Find Drag and drop to add fields to the report. a Organisation Great Grandpa Company	Image: Show All accounts Cluck Find Drag and drop to add fields to the report. a Organisation Great Grandpaer # Organisation Great Grandpaer A Organisation Great Grandpaer A Organisation Great Grandpaer A Organisation Great Grandpaer								
- a National Number	Preview Tabular Format * S	now 🔻 Remove	All Columns						
4 SportsTG ID	Member Name	Gender	Birthdate	Email	Mobile Phone	Organisation: Account Name	Financial Status?	Status	
- a Member Name	Richard Hudson	Male	16/06/2004	member50@sportstg.com	400111271	Metro Club 9		Active	
a Preferred Name	Dan Buchanan	Male	1/11/2010	member10@sportstg.com	400111231	Metro Club 2		Active	
4 First Name	Marvin Hampton	Male	21/07/2009	member43@sportstg.com	400111264	Metro Club 8		Active	
- a Last Name	Malcolm Davidson	Male	12/04/2011	member26@sportstg.com	400111247	Metro Club 5	0	Active	
- a Gender	Roman Hunt	Male	22/09/2007	member51@sportstg.com	400111272	Metro Club 9	D	Active	

Give your report a name. The report will be saved in My Reports.

Click Save and Run Report.

Advanced Membe	ers Report
Save Report Report Name Report Description Report Folder	Active Male Members My Personal Custom Reports • Save Save & Return to Report Cancel

The report will be saved and will still be displayed on your screen. Since this is a different window than GameDay, you can close this window.

Refresh your screen and you will see your report underMy Saved Reports.

Reports			
Standard Reports Dashboards			
			Search Reports
REPORT NAME :	FORMAT	DESCRIPTION	
Active Male Members	Tabular		
Show 10 - Re	ports Per Page Showing Rows 1-1 of 1		

Click on the name to run this report again.

Related Articles