

## How do I upload documents to a members profile?

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GameDay administrators have the ability to manually upload documents to a members record, such as proof of age, identification, qualifications or any other documentation that may be required to store with the member's details in GameDay.

To upload a document to a member record:

1. On the left-hand menu, click **Members** > **MEMBERS** 

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	Dashboard					
С. С.	My Organisation	•				
\$	Finances	•				
888	Members	•				
Me	embers					
Cle	earances					
Communications						
Renewal Campaigns NEW						
	Membership Forms	•				
	Products & Questions					
€ <u>}</u> ;	Promotions					
• <b>•</b>	Events	•				
Ø	Reports					

2. Find the relevant member record, then click **VIEW** 

Members	Help									
Members	s List	By Product A	dd-on Products	By Member	Туре	By Organisation	By Season	Financial	Filter Pending	
Create N	New Member					All Assigned Genders	▼ All	Gender Identities	<ul> <li>Q Search Member N</li> </ul>	ame
Photo	Name 🗢	First Name 🌻	Last Name 🌲	Assigned Gender	Gender Ident	ity Birthdate 🖨	Address	Mobile	Email 🗢	Action
	Alan White	Alan	White	Male	Male	01/09/2000		+6141111111	alan@email.com	Viev

3. Click the DOCUMENTS & NOTES tab within the member record

Member Details	Member Activity	Orders/Transactions	Memberships	Events	Add-on Products	Documents & Notes
Basic Details	Parents/Guardian Details	Emergency/Medical Details	Preferences	Other		
Legal Name *	Alan White					
DOB(Age)* 01/09/2000 (23)						
Gender	Male		•			
Gender Identity	Male		•			
Email	alan@email.com					

4. Under the **Documents** tab, click **ADD DOCUMENT.** 

Control     Control       Control     Control       Control     Control       Control     Control							
Member Details	Member Activity	Orders/Transactions	Memberships				
Documents Add Document	Notes						

5. Upload your document using the **CHOOSE A FILE** option, then enter the remaining document details:

- **Document Name**: The name of the document as displayed in your GameDay database
- **Document Description**: Enter an optional description that can be seen by other GameDay administrators
- Document Category: Choose the most appropriate category from the list below
  - Birth Certificate
  - Passport
  - License

- Medical Documents
- Certification
- $\circ$  Qualification
- $\circ$  Other
- **Viewable By**: Choose whether you want this document viewable only by your current organisation, or by any organisation with access to the member record in the hierarchy
- Editable By: Choose whether you want this document editable only by your current organisation, or by any organisation with access to the member record in the hierarchy

Add Document	×
Document *	✓ 2024-01-24_12-09-03.png
Document Name *	Proof of Age
Document Description	A birth certificate confirming proof of age
Document Category *	Birth Certificate 💌
Viewable By *	Only this organisation 💌
Editable By *	Only this organisation 🔻
	Cancel Save

## 6. Click **SAVE**

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